

STATE CAPITAL GROUP

GLOBAL CONNECTIONS, LEGAL SOLUTIONS

2009 U.S. MIDWINTER MEETING AGENDA

March 19-21, 2009 ♦ San Juan, Puerto Rico

THURSDAY, MARCH 19

11:00 - 2:00 p.m.
Salon Mirador

BOARD OF DIRECTORS MEETING

3:00 - 3:30 p.m.
Las Nereidas A

WELCOMING REMARKS

Presiding: David Fenwick, Chair (West Virginia)
Introduction: Jorge L. San Miguel (Puerto Rico)
Speaker: The Honorable Kenneth D. McClintock-Hernández, Secretary of State,
Puerto Rico

3:30 - 5:30 p.m.
Las Nereidas A

OPENING SESSION — “Transcending Challenging Times: An Interactive Session Exploring Opportunities for Lawyers and Law Firms in Today’s Economy”

Presiding: Phil Carlton, CEO
Moderator: Ross Fishman, Chief Exceleration Officer, Ross Fishman Marketing, Inc.
Speakers: Linda Kornfeld, *Dickstein Shapiro LLP*
Stephen Younger, *Patterson Belknap Webb & Tyler LLP*

5:30 - 7:00 p.m.
Sereno Area

WELCOME RECEPTION AT LA CONCHA RESORT

(Rain Location: Las Nereidas Foyer)

6:30 / 7:00 p.m.

DUTCH-TREAT DINNERS AT LOCAL RESTAURANTS

FRIDAY, MARCH 20

8:00 - 8:45 a.m.

Boardroom

TAX SESSION BREAKFAST

Presiding: Henry Bubel (New York City)

9:00 - 10:30 a.m.

CONCURRENT SESSIONS

Las Nereidas A

Business Session — “Incentives and Business Opportunities in Puerto Rico”

Moderator: Amaya Iraolagoitia-Fernández, O’Neill & Borges

Speakers: Daneris Fernández, Vice President of Puerto Rico Operations, Merck Sharp & Dohme Quimica

Federico Sánchez-Ortiz, President and CEO, Interlink Group

Javier Vázquez-Morales, Executive Director, Puerto Rico Industrial Development Company (PRIDCO)

Salon del Mar

Managing Partner Session — “Defining the Structure of the 21st Century Law Firm”

Presiding: Peter J. Coyle (Minnesota)

Michael E. Zatezalo (Ohio)

10:30 - 11:15 a.m.

CONCURRENT SESSIONS

Las Nereidas A

Intellectual Property Law Session — “Recent Developments in Distribution Law and Enforcement of IP Rights and Privileges”

Presiding: Cheryl Burtzel (Texas)

Speaker: Mike Brosius, Assistant Vice President SE Region, Administrative Manager and Puerto Rico Operations Director, Costco Wholesale

Walter Chow, O’Neill & Borges

Doris Harley, Vice President GMM of Food & Sundries, Costco Wholesale

Salon del Mar

Labor/Employment Law Session — “Recent Developments in Federal Labor/Employment Law”

Presiding: Karan Ciotti (Texas)

Speakers: The Honorable Daniel Dominguez, U.S. District Court for the District of Puerto Rico

Yldefonso Lopez-Morales, O’Neill & Borges

11:30 - 12:15 p.m.

CONCURRENT SESSIONS

Las Nereidas A

Healthcare/Insurance Law Session — “The Latest Legal and Regulatory Challenges Facing the Pharmaceutical Industry”

Presiding: Penny Hobbs (Texas)

Speaker: Marco Paredes, Senior Manager, State Government Affairs, Amgen Inc.

Salon del Mar

Business/Tax Session — “After Stanford — The Future of Offshore Finance”

Moderator: Pam Webster, Webster Dyrud Mitchell

Speakers: Tony Jenkinson, Nunes, Scholefield, DeLeon & Co.

Hunter Logan, Nichols Newman Logan & Grey, P.C.

Stephen Wilson, Miller Simons O’Sullivan

FRIDAY, MARCH 20 (continued)

12:30 - 2:00 p.m.

Las Nereidas B

LUNCHEON PROGRAM

Presiding: David Fenwick, Chair (West Virginia)

Introduction: David Rivé-Power (Puerto Rico)

Speaker: The Honorable Pedro Pierluisi, Resident Commissioner of the Commonwealth of Puerto Rico

2:00 - 3:00 p.m.

Las Nereidas A

GENERAL SESSION — “Environmental/Energy Forecast for the Obama Administration: Expected Trends and Policy Initiatives”

Presiding: Jon Bonsall (Massachusetts)

John Lain (Virginia)

Moderator: Jorge L. San Miguel, *O’Neill & Borges*

Speakers: Luis Bernal Jiménez, Director of the Energy Affairs Office and Executive Director, Solid Waste Management Authority
Pedro Nieves-Miranda, President, Environmental Quality Board

3:00 - 4:30 p.m.

Las Nereidas A

ROLL CALL OF THE STATES AND GOVERNMENT RELATIONS SESSION

Presiding: J. Phil Carlton, CEO

David Fenwick, Chair (West Virginia)

6:30 - 10:00 p.m.

STATE CAPITAL GROUP DINNER AT La ARCADEA at PASEO de la PRINCESA

Pre-Dinner Reception Hosted by Puerto Rico member firm *O’Neill & Borges* and Sponsored by Rums of Puerto Rico

SATURDAY, MARCH 21

9:00 - 9:30 a.m.

Las Nereidas A

VOTING REPRESENTATIVES MEETING AND BUSINESS SESSION

9:30 - 11:00 a.m.

REGIONAL DISCUSSION GROUPS (concurrent sessions):

Northeastern North America / Salon del Mar B

Southeastern North America / Las Nereidas A

Midwestern North America / Las Nereidas A

Western North America / Las Nereidas A

Caribbean / Salon del Mar A

11:30 - 12:30 p.m.

Las Nereidas B

BUFFET LUNCHEON AND ADJOURNMENT