

**2009 State Capital Group Northeast Regional Meeting –Agenda
Halifax, Nova Scotia, Canada
August 6-8, 2009**

THURSDAY, AUGUST 6

10:00 a.m. PRE CONFERENCE PROGRAM – Infrastructure and Other Public Projects: Issues

At the offices of *Wickwire Holm*: 1801 Hollis Street, Suite 2100, Halifax

Chair: Michael Kennedy, *Wickwire Holm* (Nova Scotia)

Speakers: Jay LeMoine, *Bull, Housser & Tupper LLP* (British Columbia)

Rob Sutherland, *KPMG* (Ontario)

Brian MacLellan, *Wickwire Holm* (Nova Scotia)

An informal discussion of issues facing the Public and Private Sectors relating to the design, construction, financing, operation, and maintenance of Public Infrastructure and other projects led by Jay LeMoine, a partner in the British Columbia member firm, Bull Housser Tupper's Infrastructure and Public Private Partnership Groups; Robert (Rob) Sutherland, a partner and managing director of KPMG's Global and Infrastructure Group, resident in KPMG's Toronto office; and Brian MacLellan, Q.C., a partner and senior lawyer at *Wickwire Holm* in Nova Scotia, engaged in Public Infrastructure and P3 Projects. The session will be chaired by Michael Kennedy, a partner at *Wickwire Holm* with extensive experience in Infrastructure and P3 Projects.

3:30 p.m. REGISTRATION – MARRIOTT HARBOURFRONT HOTEL

5:30 – 6:30 p.m. WELCOME RECEPTION AT WICKWIRE HOLM

7:00 p.m. DUTCH-TREAT DINNERS

FRIDAY, AUGUST 7

9:55 – 10: 00 a.m. WELCOMING REMARKS AND OPENING SESSION

Introduction: Geoffrey Saunders, *Wickwire Holm* (Nova Scotia)

10:00 – 11:20 a.m. SESSION ONE – *Energy Production and Projects in Atlantic Canada – An Overview Industry with Perspectives on Regional and Global Energy Supply*

Chair: Karan Ciotti, *McGinnis, Lochridge, & Kilgore L.L.P.* (Texas)

Speakers: Elizabeth Beale, President of Atlantic Provinces Economic Counsel

Dennis Marcoux, Vice President Canadian Origination Repsol LNG Division

Robin McAdam, Executive Vice President Sustainability Nova Scotia Power Inc., former President Emera Brunswick Pipelines

11:20-11:30 a.m. NETWORKING BREAK

11:30 – 12:00 p.m. SESSION TWO – *Nova Scotia and Atlantic Canada: Province and Government Open for Business*

Speaker: Russell MacLellan, Q.C., *Wickwire Holm* (Nova Scotia)

Former Premier Province of Nova Scotia on behalf of the current Premier and Government of Nova Scotia, *Wickwire Holm*

12:00 – 1:15 p.m. LUNCH

1:15 – 2:45 p.m. SESSION THREE – *US and Canadian Smart Grid Initiatives and the Role of Energy Storage in the Integration of Renewable Power*

Chair: Kim Kenway, Vice President and General Counsel Thermal Energy Storage of Maine

Speakers: Robert Hanf, CEO, Bangor Hydro-Electric Company

William Marshall, Former CEO, New Brunswick System Operator

Muhamad Musavi, University of Maine

Sam Zaitlin, Thermal Energy Storage of Maine

2:45 – 3:00 p.m.

NETWORKING BREAK

3:00 – 4:30 p.m.

SESSION FOUR – *Financing Renewable Energy Projects: Challenges and incentives including developer and lender perspectives and a legal summary of tax credits, RECs, offsets and other recent state, provincial and federal legislative initiatives.*

Chair: Sherilyn Burnett Young, *Rath Young Pignatelli, P.C.* (New Hampshire)

Speakers: Charles Demond, President Atlantic Wind Power Corp (2005) Ltd., Vice President PPWF Management Ltd.

Sean Foreman, *Wickwire Holm* (Nova Scotia)

Jerome Peters, Jr., Senior VP and Managing Director for Project Finance at TD Bank North NA

Charles G. Willing, Jr., *Rath Young Pignatelli, P.C.* (New Hampshire)

6:30 p.m.

COCKTAIL RECEPTION AND LOBSTER DINNER AT ST. MARY'S BOAT CLUB

SATURDAY, AUGUST 8

9:30 a.m.

BUSINESS AND MARKETING MEETING

OTHER ACTIVITIES

FRIDAY, AUGUST 7

Morning

GUEST PROGRAM - Bus tours of the city

SATURDAY, AUGUST 8

10:15 a.m.

HARBOUR HOPPER TOUR OF HARBOUR AND CITY

NOTE: The Pre Conference Program will be at the offices of Wickwire Holm. All other sessions will take place at the Marriott Harbourfront Hotel.